

Estate Planning Council of Central Illiana, Inc.



MEMBERSHIP RENEWAL NOTICE

September 21, 2022

Dear Estate Planning Professional:

It is time to renew your membership in the Estate Planning Council of Central Illiana, Inc. We recently elected new officers and board members and we're excited to provide another year of timely, informative programs and services to benefit you as a member. We have scheduled professional programs and speakers for each of our 2022-2023 membership meetings with topics of interest to various disciplines. **Except for November, all meetings are held the 3rd Thursday of the month beginning in October, January, March and May**. Listed below are our planned dates so please mark your calendars and plan to join us. (All Estate Planning Council events start at 11:30 a.m. with lunch and are held at the Saint Mary of the Woods Providence Center)

- Thursday, October 20, 2022
- Friday, November 18th, 2022, Professional Advisor's Seminar Terre Haute Country Club– (this will be a 4-hour session) *
- Thursday, January 16, 2023
- Thursday, March 16, 2023
- Thursday, May 18, 2023

YOUR DUES INCLUDE LUNCH AT ALL MEETINGS

To keep you informed of upcoming events, please save this website, <u>www.epcofcentralilliana.org</u>, as a favorite so you'll have quick access to it! There you'll find information on each of the meetings and other informative topics and articles.

We count on your continued membership and your involvement to keep this organization viable. This is an excellent way to network with peers and members of other disciplines as well as the opportunity to hear current information regarding estate planning. The board members encourage your feedback, ideas and participation on programs and speakers.

To encourage new members, we have reduced first year dues to \$99! Existing membership is \$175 individual or \$375 for group (3 member max). Please share this opportunity with other professionals and encourage them to apply for membership as well.

Sincerely,

The Estate Planning Council of Central Illiana Board

^{*}Professional Advisor's Seminar in coordination with Wabash Valley Community Foundation



Email Address:

Estate Planning Council of Central Illiana, Inc.

Affiliated NAEPC

ANNUAL DUES STATEMENT

2022 - 2023 Annual Dues \$175.00 Individual membership – Includes programs and meals _____\$375.00 Group membership – (3 member limit) Includes programs and meals \$ 99.00 New Member Discount (\$297 if all 3 new members are from a new member organization) Please complete this form and return it with your check payable to: EPC of Central Illiana, Inc. Please mail your check and this form to: EPC of Central Illiana, Inc. P.O. Box 9234 Terre Haute, IN 47808 For individual membership, please fill in your information below. If signing up for a group membership, please complete the information below for each member. Name: Mailing Address: **Business Phone:** Title / Organization: **Email Address:** Name: Mailing Address: **Business Phone:** Title / Organization: **Email Address:** Name: Mailing Address: **Business Phone:** Title / Organization: