# Estate Planning Council of Central Illiana, Inc.

# The Transfer on Death Property Act Jeff R. Hawkins

Join the Estate Planning Council of Central Illiana, Inc., as Jeff R. Hawkins presents the Transfer on Death Property Act. Areas and Topics will include:

- 1. The New Transfer on Death Property Act;
- 2. Treatment of Uniform Transfer on Death Securities Act:
- Exclusion of Ownership Transfers from Transfer on Death Transfers;
- Beneficiary Rights, Obligations, and Survivorship Requirement;
- 5. Fraud, Duress, Undue Influence, Mistake, or Incapacity;
- 6. Disinheritance and After-Born Children;
- Transferring Entity Rules and Protections; and,
- Applicability of Transfer on Death Transfers Made in other States.



## Join Us...

#### **Date**

Thursday, December 2, 2010

## **Time**

Registration and Lunch: 11:30
Presentation: Noon

#### Location

Saint Mary-of-the-Woods College

Please RSVP to T.C. Clary

tclary@wslfirm.com

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http://epcofcentralilliana.org/